

DATA MANAGEMENT INC.

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Provider Of Hospital Based Physician Billing Services

August 31, 2009

Mr. Bill Penkwitz
Promontory Point Capital
322 East Michigan Street, Suite 500
Milwaukee, WI 53202

Dear Bill:

A journey with the ultimate destination has been reached and what a trip! For the astronauts of different space shuttles it was highly adventurous and dangerous. For my partner and myself, there were times when we almost gave up the journey but then along came Promontory Point Capital, your partners, and you.

Bill, in all sincerity, your financial expertise, timeline management, hand holding at times, contacts/networking, serious tenacity, and total accessibility to yourself – day and night – made this event happen. The time you took to gain a solid understanding of our business and your promotion of it to potential buyers is among the talents you have exhibited to us.

This has been a dream come true! Not only have you managed to find the right party to purchase our business, you found a party to carry forward what we started twenty-five years past and these people are great. One month of us working as consultants for them during a time of transition has proved this to be totally fantastic.

Bill, when I recall a few of the normal hurdles of this adventure such as the financing, various models of information, and the due diligence of the buyers requesting documents/information, you were always right in the middle making this a wonderful success story.

All of us strongly endorse and recommend Promontory Point Capital for any owner considering the sale of their business. Know that your in-depth knowledge, compassion, understanding, and high level of confidentiality made the difference. The people of Promontory Point Capital are great advisors who really know how to roll up their sleeves and get the job done!

May you and your partners continue to enjoy great success!

My Warmest Regards,


Gary Grimmer
Past President