



American Metal Technologies, LLC

March 24, 2011

Mr. Steve Mayer
Partner
Promontory Point Capital
322 E. Michigan
Milwaukee, WI 53022

Dear Steve:

On behalf of American Metal Technologies we can't thank you enough for the creativity and assistance in completing the recent merger and financing of our company. During one of the more challenging financial crises in recent times you were able design the appropriate capital structure and find our Company a financial partner that both understands our industry and is positioned to help us achieve our longer term growth goals.

Your assistance and guidance through every step of the funding process including lenders, legal counsel, accounting firm and the management team ensured the successful completion of our financing objectives. We also appreciate your continued counsel and assistance with the recent follow-on increase in our line of credit.

Our Company appreciates your continued dedication and guidance, and we highly recommend Promontory Point Capital as an advisor in matters of strategic and financial importance.

Sincerely,

San Santharam
President
American Metal Technologies