



May 25, 2017

Mr. Bill Penkwitz  
Partner  
Promontory Point Capital  
322 East Michigan Street, Suite 500  
Milwaukee, Wisconsin 53202

Dear Bill,

On behalf of myself, MasterGraphics, and D3 Technologies, I wanted to express our gratitude for your assistance in successfully managing our transaction.

While the overall deal was not nearly as large as others your firm has closed, it certainly was unique and had its share of complicated circumstances. There were many layers to this deal and your experience, counsel, and overall guidance were pivotal to its execution in a professional and timely manner.

From the beginning, you had a firm grasp on the overall objective. I was equally impressed with how fast you and your team learned and understood our relatively complex technology business, which proved invaluable throughout the process. You assembled the appropriate team and kept the process moving, even at times when conditions were clearly out of your control. Lastly, you never wavered on your convictions and beliefs. I personally found this extremely helpful.

I could not speak more highly of Promontory Point Capital and the experience our organization had working with you and your assembled team.

I would highly recommend your firm to friends, colleagues, and potential clients as a critical partner in helping companies achieve their financial and strategic goals.

Regards,

*Mark Lackovic*

Mark Lackovic  
Owner / COO  
MasterGraphics, Inc.